

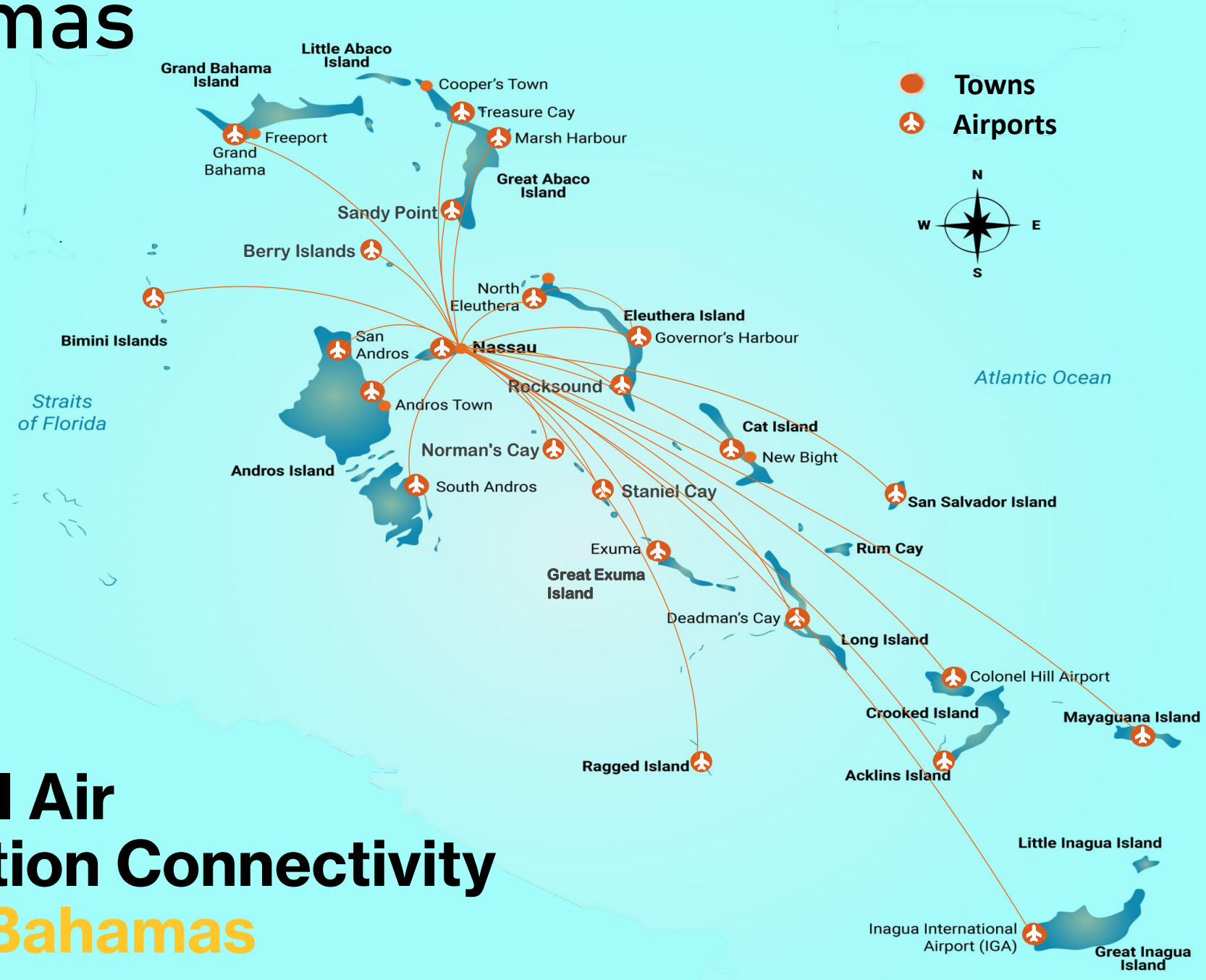


P/30 Agenda Item 8

Air Connectivity in The Bahamas and the NACC Region

Presented By:
Alexander Ferguson
Director General

The Bahamas



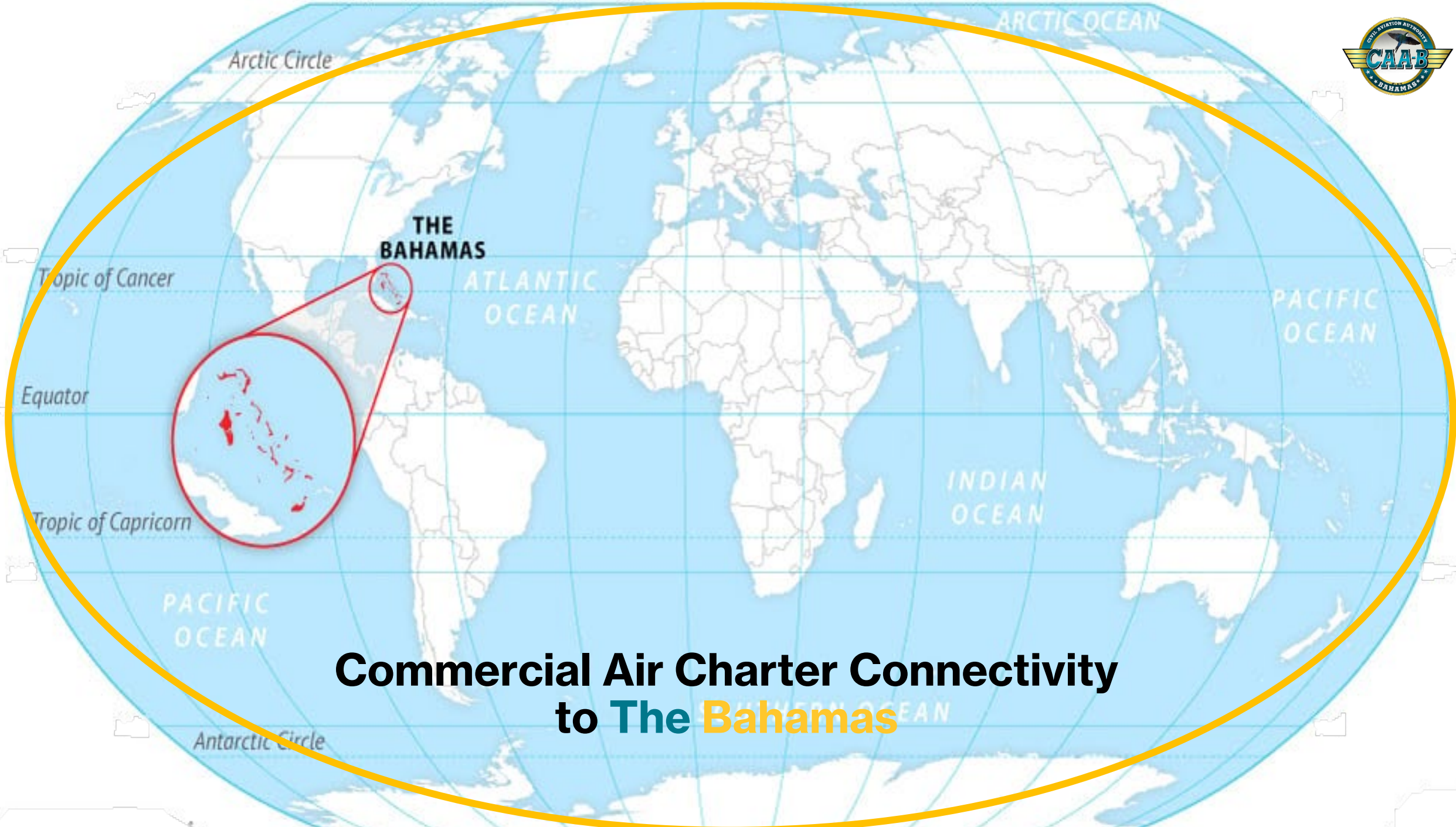
Commercial Air Transportation Connectivity within The Bahamas



NORTH ATLANTIC OCEAN

Air Charter Connectivity within The Bahamas





Commercial Air Charter Connectivity to The Bahamas



Commercial Air Transportation Connectivity to **The Bahamas**

Air Service Agreements



LEGEND

- Signed ASA
- Initialed ASA
- Proposed NACC Countries

Signed ASA USA, Canada, Dominican Republic, Jamaica, Curaçao (Netherlands), Cayman Islands (UK)

Initialed ASA Haiti, Guatemala

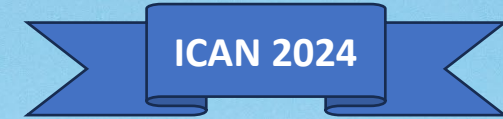
Proposed NACC Countries

- | | |
|---------------------|----------------------------------|
| Antigua and Barbuda | Honduras |
| Barbados | Mexico |
| Belize | Nicaragua |
| Costa Rica | Saint Kitts and Nevis |
| Cuba | Saint Lucia |
| Dominica | Saint Vincent and the Grenadines |
| El Salvador | Trinidad and Tobago |
| Grenada | Turks and Caicos |
| Panama | |



Improving Air Connectivity in the NACC Region

- What is regional connectivity? Where is it really lacking and why? What drives air connectivity? Is it demand and only demand? Who drives demand? Can expansion of regional connectivity be justified if there is little or no demand? Who are the stakeholders and beneficiaries of increased regional connectivity?
- Increased bilateral negotiations and Air Service Agreements between regional states, leading to higher growth in aviation traffic in the region and improved air connectivity.
- More government involvement in improving air connectivity through policies and regulations that would influence increased air connectivity and economic growth in the region.
- Enhanced collaboration between policy makers, regulators, regional and international airlines, aerodrome operators, and other aviation, tourism, and trade industry stakeholders to create or enhance conditions to further facilitate improved air connectivity in the region.
- Creation of additional regional hubs to facilitate tourism and trade. Aerodrome and Air Navigation Service improvements to facilitate access to more aerodromes in the region from the domestic and international air travel.
- Introduction of smaller aircraft into more aerodromes within the region facilitating more frequency of air traffic into more remote areas where the demand may exist.
- Further collaboration between larger and smaller air carriers, hotel and resort groups, and use of smaller carriers and smaller hotels and resorts to distribute passengers to other destinations within member states and within the region.





**Thank You.
Questions?**
